

EXHIBIT A

DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 6/1/2025 to 6/30/2025

CASH FLOW SUMMARY	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Accumulated
1. Beginning Cash Balance	\$ 272,606.35	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 265,278.09	\$ 291,733.01	272,606.35
2. Cash Receipts													
Operations	-	-	-	-	-	3,720.50	-	-	-	-	-	-	3,720.50
Loan Principal Repayment	-	-	150,000.00	-	25,000.00	-	-	-	50,000.00	250,000.00	55,622.80	-	530,622.80
Loans/advances	-	-	-	-	100,000.00	100,000.00	100,000.00	100,000.00	-	100,000.00	198,432.35	79,203.52	777,635.87
Other: Loan Interest Income	4,999.99	4,406.25	2,770.83	2,770.83	270.83	2,500.00	18,596.58	-	2,500.00	2,500.00	-	-	41,315.31
Other: Interest Income	515.99	-	-	-	-	-	-	-	-	-	-	-	515.99
Total Cash Receipts	\$ 5,515.98	\$ 4,406.25	\$ 152,770.83	\$ 2,770.83	\$ 125,270.83	\$ 106,220.50	\$ 118,596.58	\$ 100,000.00	\$ 52,500.00	\$ 352,500.00	\$ 254,055.15	\$ 79,203.52	1,353,810.47
3. Cash Disbursements													
Operations	-	19,119.62	4,627.23	276.12	8,850.91	10,923.87	16,743.70	11,459.21	425.15	3,069.83	904.98	42,997.18	119,397.80
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	105,405.07	66,165.61	188,893.86	85,060.50	126,047.38	82,824.00	82,334.50	100,279.00	115,374.50	226,695.25	131,025.37	1,310,105.04
Other	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ -	\$ 124,524.69	\$ 70,792.84	\$ 189,169.98	\$ 93,911.41	\$ 136,971.25	\$ 99,567.70	\$ 93,793.71	\$ 100,704.15	\$ 118,444.33	\$ 227,600.23	\$ 174,022.55	1,429,502.84
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	5,515.98	(120,118.44)	81,977.99	(186,399.15)	31,359.42	(30,750.75)	19,028.88	6,206.29	(48,204.15)	234,055.67	26,454.92	(94,819.03)	(75,692.37)
5 Ending Cash Balance (to Form 2-C)	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 265,278.09	\$ 291,733.01	\$ 196,913.98	196,913.98

CASH BALANCE SUMMARY

	Financial Institution	Book Balance
Petty Cash		\$ 0
Operating Account	First Western Bank & Trust	0
Debtor-in-possession Account	US Bank	196,913.98
Other Interest-bearing Account	Bank Forward	0
TOTAL (must agree with Ending Cash Balance above)		\$ 196,913.98

- (1) Accumulated beginning cash balance is the cash available at the commencement of the case.
Current month beginning cash balance should equal the previous month's ending balance.
- (2) All cash balances should be the same.

DEBTOR: Epic Companies Midwest LLC CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 6/1/2025 to 6/30/2025

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No: [REDACTED]

Date	Payer	Description	Amount
05/15/2025	Secure Title Inc	Loans/Advances	\$ 79,203.52

Total Cash Receipts \$ 79,203.52 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 6/1/2025 to 6/30/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
				\$
06/04/2025	1038	Lighthouse Management Group	Professional fees/U.S. Trustee fees	29,043.00
06/04/2025	1038	Lighthouse Management Group	Operations	2.73
06/16/2025		USBank	Operations	161.79
06/11/2025	1039	CS Disco Inc	Operations	42,181.36
06/17/2025	ACH	Fredrikson & Byron	Professional fees/U.S. Trustee fees	69,159.07
06/17/2025	1040	Fremstad Law Office	Professional fees/U.S. Trustee fees	4,800.30
06/18/2025	1041	Lighthouse Management Group	Professional fees/U.S. Trustee fees	19,288.50
06/18/2025	1041	Lighthouse Management Group	Operations	627.30
06/18/2025	1041	Lighthouse Management Group	Operations	24.00
06/25/2025	ACH	Stinson LLP	Professional fees/U.S. Trustee fees	8,734.50

Total Cash Disbursements \$ 174,022.55 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

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EXHIBIT B

For Period Ending <u>6/30/2025</u>		#	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	6/30/2025	Petition Date (1)													
ASSETS																													
Current Assets:																													
Cash (from Form 2-B, line 5)	\$	-	\$	278,122.33	\$	158,003.89	\$	239,981.88	\$	53,582.73	\$	84,942.15	\$	54,191.40	\$	73,220.28	\$	79,426.57	\$	31,222.42	\$	196,913.98	\$	291,733.01	\$	196,913.98	\$	272,606.35	
Accounts Receivable (from Form 2-E)	-	-	-	285,191.32	-	349,092.78	-	489,450.57	-	692,197.24	-	745,582.38	-	816,299.79	-	857,006.94	-	880,340.94	-	931,803.74	-	983,720.30	-	1,111,972.55	-	1,226,846.59	-	187,877.79	
Receivable from Officers, Employees, Affiliates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Inventory	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Other Current Assets : (List)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Total Current Assets	\$	-	\$	563,313.65	\$	507,096.67	\$	729,432.45	\$	745,779.97	\$	830,524.53	\$	870,491.19	\$	930,227.22	\$	959,767.51	\$	963,026.16	\$	1,180,634.28	\$	1,403,705.56	\$	1,423,760.57	\$	460,484.14	
Fixed Assets:																													
Land	\$	-	-	-	-	-	-	-	-	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	
Building	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Total Fixed Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Less: Accumulated Depreciation	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-
Net Fixed Assets	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	
Other Assets (List):	-	-	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	
Investment Beacon NW	-	-	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	-	345,000.00	
Notes Receivable	-	-	-	18,287,000.00	-	18,287,000.00	-	18,137,000.00	-	18,137,000.00	-	18,112,000.00	-	18,112,000.00	-	18,112,000.00	-	18,112,000.00	-	18,062,000.00	-	17,711,000.00	-	17,605,377.20	-	17,605,377.20	-	18,287,000.00	
BNW -KA Activity	-	-	-	(24,150.00)	-	(24,150.00)	-	(24,150.00)	-	(24,150.00)	-	(24,150.00)	-	(24,150.00)	-	(24,150.00)	-	(24,150.00)	-	(24,150.00)	-	(24,150.00)	-	(24,150.00)	-	(24,150.00)	-	(24,150.00)	
TOTAL ASSETS	\$	-	\$	19,171,163.65	\$	19,114,946.67	\$	19,187,282.45	\$	19,203,629.97	\$	19,263,374.53	\$	19,303,341.19	\$	19,363,077.22	\$	19,392,617.51	\$	19,345,876.16	\$	19,212,484.28	\$	19,329,932.76	\$	19,349,987.77	\$	19,068,334.14	
LIABILITIES																													
Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	18,597.82	\$	38,237.24	\$	56,835.07	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	-	
Post-petition Accrued Profesional Fees (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Post-petition Notes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Other Post-petition Payable(List): due to ECMW 2023	-	-	-	-	-	-	-	-	-	100,000.00	-	200,000.00	-	300,000.00	-	400,000.00	-	400,000.00	-	400,000.00	-	500,000.00	-	545,000.00	-	545,000.00	-	-	
due to EOLA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	153,432.35	-	153,432.35	-	-		
Total Post Petition Liabilities	\$	-	\$	18,597.82	\$	38,237.24	\$	56,835.07	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	-	
Pre Petition Liabilities:																													
Secured Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Priority Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Prepetition Unsecured Debt	-	-	-	17,852,890.00	-	18,102,890.00	-	18,102,890.00	-	18,102,890.00	-	18,102,890.00	-	18,102,890.00	-	18,102,890.00	-	18,102,890.00	-	18,102,890.00	-	18,102,890.00	-	18,102,890.00	-	18,102,890.00	-	17,852,890.00	
Class B	-	-	-	854,500.00	-	854,500.00	-	854,500.00	-	854,500.00	-	854,500.00	-	854,500.00	-	854,500.00	-	854,500.00	-	854,500.00	-	854,500.00	-	854,500.00	-	854,500.00	-	854,500.00	
Total Pre Petition Liabilities	\$	-	\$	18,707,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,707,390.00	
TOTAL LIABILITIES	\$	-	\$	18,725,987.82	\$	18,995,627.24	\$	19,014,225.07	\$	19,032,822.89	\$	19,132,822.89	\$	19,232,822.89	\$	19,332,822.89	\$	19,432,822.89	\$	19,432,822.89	\$	19,532,822.89	\$	19,731,255.24	\$	19,731,255.24	\$	18,707,390.00	
OWNERS' EQUITY																													
Owner's/Stockholder's Equity	\$	-	\$	445,175.83	\$	119,319.43	\$	173,057.38	\$	170,807.08	\$	130,551.64	\$	70,518.30	\$	30,254.33	\$	(40,205.38)	\$	(86,946.73)	\$	(320,338.61)	\$	(401,322.48)	\$	(381,267.47)	\$	360,944.14	
Retained Earnings - Prepetition	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
TOTAL OWNERS' EQUITY	\$	-	\$	445,175.83	\$	119,319.43	\$	173,057.38	\$	170,807.08	\$	130,551.64	\$	70,518.30	\$	30,254.33	\$	(40,205.38)	\$	(86,946.73)	\$	(320,338.61)	\$	(401,322.48)	\$	(381,267.47)	\$	360,944.14	
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$	19,171,163.65	\$	19,114,946.67	\$	19,187,282.45	\$	19,203,629.97	\$	19,263,374.53	\$	19,303,341.19	\$	19,363,077.22	\$	19,392,617.51	\$	19,345,876.16	\$	19,212,484.28	\$	19,329,932.76	\$	19,349,987.77	\$	19,068,334.14	

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: Epic Companies Midwest LLC

CASE 24-30281

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 6/1/2025 to 6/30/2025

EXHIBIT C

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ -	\$ -
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ -	\$ -
Cost of Goods Sold	-	-
Gross Profit	\$ -	\$ -
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	42,997.18	115,677.30
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	-	-
	-	-
Total Operating Expenses	\$ 42,997.18	\$ 115,677.30
Operating Income (Loss)	\$ (42,997.18)	\$ (115,677.30)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	-	41,831.30
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ -	\$ 41,831.30
Reorganization Expenses		
Legal and Professional Fees	\$ 131,025.37	\$ 1,306,468.04
Other Reorganization Expense	-	3,637.00
Total Reorganization Expenses	\$ 131,025.37	\$ 1,310,105.04
Net Income (Loss) Before Income Taxes	\$ (174,022.55)	\$ (1,383,951.04)
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ (174,022.55)	\$ (1,383,951.04)

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: Epic Companies Midwest LLC

CASE NO:

EXHIBIT D

24-30281

Form 2-E
SUPPORTING SCHEDULES

For Period: 6/1/2025 to 6/30/2025

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>1/31/2025</u>	<u>2/28/2025</u>	<u>3/31/2025</u>	<u>4/30/2025</u>	<u>5/31/2025</u>	<u>6/30/2025</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 95,885.44	164,922.29	140,628.62	203,017.50	53,655.97	73,217.41	41,519.64	23,334.00	55,316.95	60,763.46	125,089.75	114,874.04	0.00
30 to 60 days	-	95,614.61	164,651.46	140,357.79	202,746.67	51,155.97	73,217.41	41,519.64	20,834.00	55,316.95	63,925.96	125,089.75	0.00
61 to 90 days	-	-	95,614.61	164,651.46	140,357.79	202,746.67	51,155.97	73,217.41	41,519.64	20,834.00	55,316.95	63,925.96	0.00
91 to 120 days	-	-	-	95,614.61	164,651.46	140,357.79	202,475.84	51,155.97	73,217.41	41,519.64	20,834.00	55,316.95	0.00
Over 120 days	-	-	-	-	95,614.61	260,266.07	400,082.20	602,558.04	652,359.86	716,730.37	758,250.01	779,084.01	75,432.89
Total Post Petition	<u>95,885.44</u>	<u>260,536.90</u>	<u>400,894.69</u>	<u>603,641.36</u>	<u>657,026.50</u>	<u>727,743.91</u>	<u>768,451.06</u>	<u>791,785.06</u>	<u>843,247.86</u>	<u>895,164.42</u>	<u>1,023,416.67</u>	<u>1,138,290.71</u>	
Pre Petition Amounts	<u>189,305.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	<u>188,555.88</u>	
Total Accounts Receivable	\$ 285,191.32	\$ 449,092.78	589,450.57	792,197.24	845,582.38	916,299.79	957,006.94	980,340.94	1,031,803.74	1,083,720.30	1,211,972.55	1,326,846.59	
Less: Bad Debt Reserve		<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	<u>(100,000.00)</u>	
Net Accounts Receivable (to Form 2-C)	<u>\$ 285,191.32</u>	<u>\$ 349,092.78</u>	<u>489,450.57</u>	<u>692,197.24</u>	<u>745,582.38</u>	<u>816,299.79</u>	<u>857,006.94</u>	<u>880,340.94</u>	<u>931,803.74</u>	<u>983,720.30</u>	<u>1,111,972.55</u>	<u>1,226,846.59</u>	

**Total Post Petition
Accounts Payable** 75,432.89

* Attach a detail listing of accounts receivable and post-petition accounts payable

**Pre-Petition
Accounts Payable** 108,634.48

**Total
Accounts Payable** 184,067.37

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Court Approval</u>	<u>Month-end Balance Due *</u>	<u>Prev Paid Cumulative</u>	<u>Current Paid Cumulative</u>
Debtor's Counsel	\$ 1,153.50	4,800.30	4,800.30			6,058.50	10,858.80
Counsel for Unsecured Creditors' Committee		8,734.50	8,734.50	-	165,271.67	174,006.17	
Trustee's Counsel		69,159.07	69,159.07	-	395,588.46	464,747.53	
Accountant							
Other: CRO	38,495.00	48,331.50	48,331.50	-	608,524.04	656,855.54	
Total	\$ 39,648.50	\$ 131,025.37	\$ 131,025.37	-	1,169,384.17	1,300,409.54	

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Governor & Accountant	accounting services	\$ -

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.